

April 3, 2024

Listing Department
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Exchange Plaza, C/1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai-400 051

Sub: Compliance of Centralized Database for corporate bonds / debentures pursuant to SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 updated on April 13, 2022

Dear Sir,

With reference to compliance of Centralized Database for corporate bonds / debentures pursuant to SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 updated on April 13, 2022, please find below the information containing the details of Non-Convertible Debentures (“NCDs”) issued by the Company:

1. Listing Details:

Sr. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue / further issue	Exchange
1	INE04VY08012	March 24, 2020	April 22, 2020	1850	First issue	National Stock Exchange of India Limited (“NSE”)

2. A hyperlink of ‘Listing Notification by stock exchange’ [final approval]:

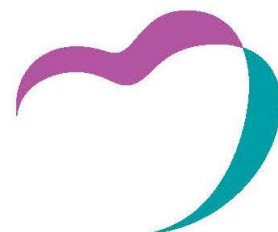
<https://archives.nseindia.com/content/circulars/CML44215.pdf>

3. Details of Record Date:

Sr. No.	ISIN	Record date	Interest / redemption	Date of payment of interest / redemption
1	INE04VY08012	January 5, 2024	Interest [§]	January 8, 2024
2	INE04VY08012	January 5, 2024	Early partial redemption	January 8, 2024
3	INE04VY08012	March 15, 2024	Interest [#]	March 26, 2024
4	INE04VY08012	March 22, 2024	Early partial redemption	March 26, 2024

§ Payment of interest on 450 NCDs from the last date of payment of interest made i.e. March 24, 2023 to January 8, 2024.

Payment of interest on remaining 1000 NCDs from the last date of payment of interest made i.e. March 24, 2023 to March 26, 2024.



4. Details of Credit Rating:

a) Current rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE04VY08012	CARE Ratings Limited	CARE BBB+	Stable	Reaffirmed	August 30, 2022	Verified	August 30, 2022

b) Earlier rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE04VY08012	CARE Ratings Limited	CARE BBB+	Stable	Reaffirmed	September 2, 2021	Verified	September 2, 2021

5. Payment Status:

a) Whether interest payment / redemption payment made: Yes

b) Details of interest payment:

1) Details of payment of interest on January 8, 2024

Sr. No.	Particulars	Details
1	ISIN	INE04VY08012
2	Issue Size	Rs. 145,00,00,000*
3	Interest Amount to be paid on due date	Rs. 3,57,534/-**

Zydus Foundation

(A wholly owned subsidiary of Zydus Lifesciences Limited)

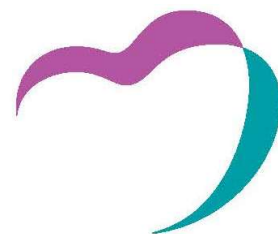
Registered Office :

Zydus Corporate Park, Scheme No. 63, Survey No. 536, Khoraj (Gandhinagar),

Nr. Vaishnodevi Circle, S. G. Highway, Ahmedabad-382481

CIN : U85300GJ2019NPL105919

Phone No. : 079 - 48040000 Website : www.zydusfoundation.com



4	Frequency - quarterly/ monthly	Due to early partial redemption of 450 NCDs of Rs. 10 Lakhs each, the interest is calculated from March 24, 2023 to January 8, 2024.
5	Change in frequency of payment (if any)	N.A.
6	Details of such change	N.A.
7	Interest payment record date	05/01/2024
8	Due date for interest payment	08/01/2024
9	Actual date for interest payment	08/01/2024
10	Amount of interest paid	Rs. 3,57,534/-*
11	Date of last interest payment	24/03/2023
12	Reason for non-payment/ delay in payment	N.A.

* The Company has made early partial redemption of (i) 250 NCDs of Rs.10,00,000/- each aggregating to Rs.25 Crores + Rs.81,507/- towards interest calculated from March 26, 2022 till July 21, 2022; (ii) 150 NCDs of Rs.10,00,000/- each aggregating to Rs.15 Crores + Rs.1,43,836/- towards interest calculated from March 25, 2022 till March 10, 2023. Hence, now the outstanding NCDs are 1,450 (1,850-250-150).

** Rs.3,57,534/- is towards payment of interest on 450 NCDs from the last date of payment of interest made i.e. March 24, 2023 to January 8, 2024.

2) Details of payment of interest on March 26, 2024

Sr. No.	Particulars	Details
1	ISIN	INE04VY08012
2	Issue Size	Rs. 100,00,00,000*
3	Interest Amount to be paid on due date	Rs. 10,08,219/-**
4	Frequency - quarterly/ monthly	Annually and due to early partial redemption of 100 NCDs of Rs. 10 Lakhs each, the interest is calculated from March 24, 2023 to March 26, 2024.
5	Change in frequency of payment (if any)	N.A.
6	Details of such change	N.A.
7	Interest payment record date	15/03/2024
8	Due date for interest payment	26/03/2024
9	Actual date for interest payment	26/03/2024
10	Amount of interest paid	Rs. 10,08,219/-**
11	Date of last interest payment	24/03/2023
12	Reason for non-payment/ delay in payment	N.A.

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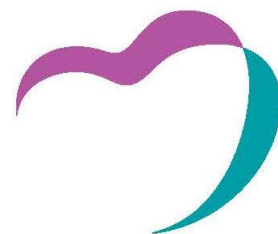
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* The Company has made early partial redemption of (i) 250 NCDs of Rs.10,00,000/- each aggregating to Rs.25 Crores + Rs.81,507/- towards interest calculated from March 26, 2022 till July 21, 2022; (ii) 150 NCDs of Rs.10,00,000/- each aggregating to Rs.15 Crores + Rs.1,43,836/- towards interest calculated from March 25, 2022 till March 10, 2023; (iii) 450 NCDs of Rs.10,00,000/- each aggregating to Rs.45 Crores + 3,57,534 towards interest calculated from March 24, 2023 to January 8, 2024. Hence, now the outstanding NCDs are 1,000 (1,850-250-150-450).

** Rs. 10,08,219/- is towards payment of interest on 1000 NCDs from the last date of payment of interest made i.e. March 24, 2023 to March 26, 2024.

c) Details of redemption payments:

1) Details of redemption payment on January 8, 2024

Sr. No.	Particulars	Details
1	ISIN	INE04VY08012
2	Type of redemption (full/ partial)	Early Partial redemption
3	If partial redemption, then	
	a. By face value redemption	N.A.
	b. By quantity redemption	Yes
4	If redemption is based on quantity, specify, whether on:	
	a. Lot basis	Yes
	b. Pro-rata basis	N.A.
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Premature redemption
6	Redemption date due to put option (if any)	N.A.
7	Redemption date due to call option (if any)	N.A.
8	Quantity redeemed (no. of NCDs)	450 NCDs
9	Due date for redemption/ maturity	08/01/2024
10	Actual date for redemption	08/01/2024
11	Amount redeemed	Rs. 45 Crores
12	Outstanding amount (Rs.)	Rs. 100 Crores
13	Date of last Interest payment	24/03/2023

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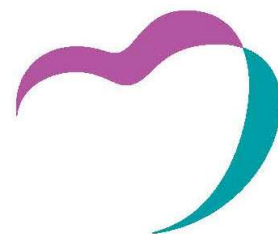
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2) Details of redemption payment on March 26, 2024

Sr. No.	Particulars	Details
1	ISIN	INE04VY08012
2	Type of redemption (full/ partial)	Early Partial redemption
3	If partial redemption, then	
	a. By face value redemption	N.A.
	b. By quantity redemption	Yes
4	If redemption is based on quantity, specify, whether on:	
	a. Lot basis	Yes
	b. Pro-rata basis	N.A.
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Premature redemption
6	Redemption date due to put option (if any)	N.A.
7	Redemption date due to call option (if any)	N.A.
8	Quantity redeemed (no. of NCDs)	100 NCDs
9	Due date for redemption/ maturity	26/03/2024
10	Actual date for redemption	26/03/2024
11	Amount redeemed	Rs. 10 Crores
12	Outstanding amount (Rs.)	Rs. 90 Crores
13	Date of last Interest payment	24/03/2023

6. Default history information:

Have there been any defaults/delays in servicing any other debt security issued by the issuer? – No

Nature of the issue	Issue size	Due date of interest/redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/no)	Date of verification
N.A.						

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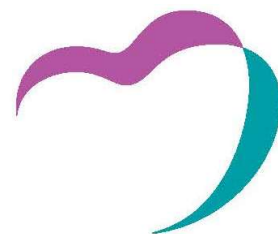
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Please receive the same in order.

Thanking you,

Yours faithfully,

For, **ZYDUS FOUNDATION**

DHWANI TRIVEDI
COMPANY SECRETARY

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