



April 4, 2024

Listing Department
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Exchange Plaza, C/1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai-400 051

Sub: Compliance under SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 updated on April 13, 2022

Dear Sir,

With reference to the SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 updated on April 13, 2022, please find below the statement containing the details of Non-Convertible Debentures (NCDs) issued by the Company:

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. in crore)	Amount outstanding (Rs. in crore)
Zydus Foundation	INE04VY08012	24-Mar-2020	25-Mar-2025	0.10%	Yearly	N.A.	185	90*

* The Company has made early partial redemption of (i) 250 NCDs of Rs. 10,00,000/- each aggregating to Rs. 25,00,00,000/-; (ii) 150 NCDs of Rs. 10,00,000/- each aggregating to Rs. 15,00,00,000/-; (iii) 450 NCDs of Rs. 10,00,000/- each aggregating to Rs. 45,00,00,000 and (iv) 100 NCDs of Rs.10,00,000/- each aggregating to Rs.10,00,00,000/-. Hence, at present, the outstanding NCDs are 900 (1,850-250-150-450-100) of Rs. 10,00,000/- each aggregating to Rs. 90,00,00,000/-.

Please receive the same in order.

Thanking you,

Yours faithfully,
For, **ZYDUS FOUNDATION**

DHWANI TRIVEDI
COMPANY SECRETARY

Cc to:

National Securities Depository Limited
Trade World, 4th Floor,
Kamala Mills Compound,
Senapati Bapat Marg,
Lower Parel, Mumbai - 400013

Central Depository Services (India) Ltd.
25th Floor, Marathon Futurex,
N M Joshi Marg, Lower Parel (East),
Mumbai - 400013

Zydus Foundation
(A wholly owned subsidiary of Zydus Lifesciences Limited)
Registered Office :
Zydus Corporate Park, Scheme No. 63, Survey No. 536, Khoraj (Gandhinagar),
Nr. Vaishnodevi Circle, S. G. Highway, Ahmedabad-382481
CIN : U85300GJ2019NPL105919
Phone No. : 079 - 48040000 Website : www.zydusfoundation.com

