



March 26, 2024

To,
Listing Department
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai-400 051

CC:
IDBI TRUSTEESHIP SERVICES LIMITED
Asian Building, Ground Floor,
17, R. Kamani Marg, Ballard Estate,
Mumbai-400 001

Sub: **Confirmation of payment of (i) interest on 1,000 NCDs and (ii) principal amount towards early partial redemption of 100 NCDs under regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

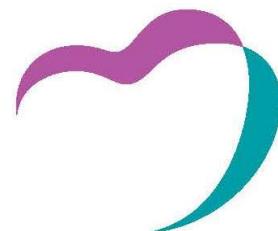
Dear Sir/ Madam,

Pursuant to the provisions of regulation 57(1) and other applicable provisions, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that we have made timely payment of interest amount on 1000, 0.1% (payable annually) Unsecured, Listed, Rated, Redeemable Non-Convertible Debentures (“NCDs”) of Rs. 10,00,000/- each to the debentureholder, the details of which are provided below:

- a. **Whether interest payment / redemption payment made – Yes**
- b. **Details of interest payment:**

Sr. No.	Particulars	Details
1	ISIN	INE04VY08012
2	Issue Size	Rs. 100,00,00,000/-*
3	Interest Amount to be paid on due date	Rs. 10,08,219/-
4	Frequency - quarterly/ monthly	Annually

Zydus Foundation
(A wholly owned subsidiary of Zydus Lifesciences Limited)
Registered Office :
Zydus Corporate Park, Scheme No. 63, Survey No. 536, Khoraj (Gandhinagar),
Nr. Vaishnodevi Circle, S. G. Highway, Ahmedabad-382481
CIN : U85300GJ2019NPL105919
Phone No. : 079 – 48040000 Website : www.zydusfoundation.com



5	Change in frequency of payment (if any)	N.A.
6	Details of such change	N.A.
7	Interest payment record date	15/03/2024
8	Due date for interest payment	26/03/2024 **
9	Actual date for interest payment	26/03/2024 **
10	Amount of interest paid	Rs. 10,08,219/-
11	Date of last interest payment	24/03/2023
12	Reason for non-payment/ delay in payment	N.A.

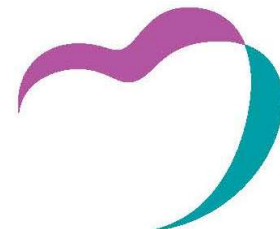
* The Company has made early partial redemption of (i) 250 NCDs of Rs. 10,00,000/- each aggregating to Rs. 25,00,00,000 + Rs. 81,507/- towards interest calculated from March 26, 2022 till July 21, 2022; (ii) 150 NCDs of Rs. 10,00,000/- each aggregating to Rs. 15,00,00,000 + Rs. 1,43,836/- towards interest calculated from March 25, 2022 to March 10, 2023 and (iii) 450 NCDs of Rs. 10,00,000/- each aggregating to Rs. 45,00,00,000 + Rs. 3,57,534/- towards interest calculated from March 24, 2023 to January 8, 2024. Hence, now the outstanding NCDs are 1,000 (1,850-250-150-450). This intimation is for the interest payment on 1,000 NCDs aggregating to Rs. 100,00,00,000.

** As per the Information Memorandum, the Due Date was March 25, 2024. However, due to non-working day, the actual payment date is March 26, 2024. Necessary intimation in this regard is already given to NSE, after obtaining consent from the sole debentureholder.

Further, pursuant to the provisions of regulation 57(1) and other applicable provisions, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that we have made payment towards early partial redemption of 100 0.1% Unsecured, Listed, Rated, Redeemable Non-Convertible Debentures (NCDs) of Rs. 10,00,000/- each together with interest as included in the amount mentioned at point (b) above, the details of which are provided below:

c. Details of redemption payments: Yes

Sr. No.	Particulars	Details
1	ISIN	INE04VY08012
2	Type of redemption (full/ partial)	Early partial redemption
3	If partial redemption, then	
	a. By face value redemption	N.A.
	b. By quantity redemption	Yes
4	If redemption is based on quantity, specify, whether on:	
	a. Lot basis	Yes
	b. Pro-rata basis	N.A.



5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Premature redemption
6	Redemption date due to put option (if any)	N.A.
7	Redemption date due to call option (if any)	N.A.
8	Quantity redeemed (no. of NCDs)	100
9	Due date for redemption/ maturity	26/03/2024
10	Actual date for redemption	26/03/2024
11	Amount redeemed	Rs. 10 Crores
12	Outstanding amount (Rs.)	Rs. 90 Crores
13	Date of last Interest payment	24/03/2023

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For, **ZYDUS FOUNDATION**

DHWANI TRIVEDI
COMPANY SECRETARY

